



GOLCONDA GROUP

— YOUR COMPLETE WEALTH SPECIALISTS —

Our team



L-R, Bridget Noonan, Natalie Whateley, Rosa Colombo, Renee Williams, Callum McKenzie & Brendan McKenzie

At Golconda Group, we know we are only as good as our team. We believe that we have the best team to look after our valued client's needs, be it a complicated financial plan or service, through to a simple enquiry or follow up.

Whilst we demand a number of key qualities in our team, including professionalism and integrity, accuracy and efficiency, it comes down to one thing...they care. We all understand that whilst we might be assisting you with one small piece of your finances this can result in a significant long term lasting impact.

We also realise that it is important that you as our valued client have confidence in them.

For this reason, we introduce you to...our team:

We put some random questions to our team to reflect their personalities. Some of which we have included below.



Bridget Noonan

Position: Receptionist / Administration Assistant

Bridget joined the Golconda team in 2017 as maternity relief for Natalie. However Bridget very quickly became an integral part of the team and as the first person you will talk to on the phone or when you visit our office, we know you will be impressed with her warm welcome and genuine interest in your needs.



What's your biggest achievement?

Surviving the Global Financial Crisis unscathed (probably because I was 12 ... ha ha ☺)

What do you dislike about working at Golconda Group?

Having to look after the fish ('Krill Smith') which suffers from a very terrible eating disorder that effects the whole Golconda family and community...

Do you have a motto you live by?

"If you can't love yourself how the hell are you going to love somebody else."

Natalie Whateley

Position: Part-Time Administration Assistant

After starting as our receptionist and administration assistant in 2003, Natalie had a family and returned to us on a part time basis. Natalie continues to work part time and is relied upon to support the administration team to ensure the office runs smoothly. Natalie is also our main contact with Centrelink, so as you would expect has the patience of an angel.



What do you do for fun/hobby?

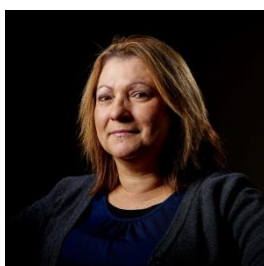
Spending time with family, enjoy reading when time permits!!

What is something 'unusual' or 'unique' about you?

I am obsessed with 'Real Housewives' franchise.

Do you have a motto you live by?

Good things come to those who wait.



Rosa Colombo

Position: Senior Administration Assistant

Rosa joined Golconda Group in 2016 becoming the mainstay for our administration team very quickly.

Often called on to assist Brendan in areas that require her life skills and knowledge he relies on her implicitly to get the job done to standard we expect.

The standards she sets, already has clients referring to her as 'my Rosa', and

bypassing Brendan to get the non-advice related jobs done.

What do you want client to think of, when they hear your name?

Caring, trustworthy and reliable.

What do you like about working at Golconda Group?

Supportive, approachable, family oriented and caring.

Do you have a motto you live by?

"Never give up", and "For every problem there is a solution."



Renee Williams

Position: Part-Time Paraplanner

Renee started with us in 2013 as a paraplanner. Renee has completed her Diploma in Financial Planning and is following this up with the Advanced Diploma.

Renee is the 'problem solver', responsible for the preparation of strategic advice and financial plans amongst whilst completing the research and investigation into the options available for our clients.



What do you like about working at Golconda?

Golconda is my second family and I love that my opinions are valued (I think this is because I am always right).

Why do we love working with you?

Because I am bubbly and friendly but also can kick them into gear when needed. I love my work and love to help my team with any problems they may have (at work or at home).

Do you have a motto you live by?

"Things happen for a reason. You may not see it straight away, but it will become clear in the future."



Callum McKenzie

Position: Administration Assistant

Callum joined us at the start of 2017 as a trainee administration assistant, and is currently studying the Diploma in Financial Services (Financial Planning).

Fitting straight into the Golconda team, he is quickly picking up the great habits and examples set by the other team members. Callum works tirelessly in the back ground preparing work for Brendan and the team to keep work flowing efficiently.

What is something 'unusual' or 'unique' about you?

Is it unique to not have anything unique about you?

Why do we love working with you?

I honestly have no idea...I don't even like working with me at times ;D

Do you have a motto you live by?

"Team work will make the dream work."



Brendan McKenzie Adv. Dip. FS (FP) CFP® SSA™

Position: Director / Financial Adviser

Since 2002, Brendan has completed numerous qualifications to become a recognised specialist in the financial planning field. He was the director of another financial planning firm before Golconda Group was created in 2013.

As a senior financial planner, we are able to provide in all areas of financial planning or have relationships with strategic partners that are able to achieve our needs.



What do you want clients to think of, when they hear 'Golconda'?

Family, caring, accurate and reliable, and just damn good people.

Do you have a motto you live by?

"If you take care of the little things, the big things will look after themselves."



For further information regarding our team please refer to our website for further insights into who we are.

For details on our qualifications and legal requirements, please ask our team for a copy of our Financial Services and Credit Guide (FSCG) which is also located on our website.

We are very proud of our team at Golconda Group. We look forward to you having the opportunity to meet them all, and seeing first-hand how great they are.

We know you won't be disappointed.



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