



GOLCONDA GROUP

— YOUR COMPLETE WEALTH SPECIALISTS —

Our team



L-R, Front - Brendan McKenzie, Lea Renda, Natalie Whateley & Callum McKenzie,
Back – Antonietta Costa & Renee Williams

At Golconda Group, we know we are only as good as our team. We believe that we have the best team to look after our valued client's needs, be it a complicated financial plan or service, through to a simple enquiry or follow up.

Whilst we demand a number of key qualities in our team, including professionalism and integrity, accuracy and efficiency, it comes down to one thing...they care. We all understand that whilst we might be assisting you with one small piece of your finances this can result in a significant long term lasting impact.

We also realise that it is important that you as our valued client have confidence in them.

For this reason, we introduce you to...our team:

We put some random questions to our team to reflect their personalities. Some of which we have included below.



Lea Renda

Position: Receptionist / Administration Assistant

Lea joined the Golconda team mid 2019 after a career in the ANZ Bank, as a small business owner, and most importantly as Mum to her two beautiful children. She has quickly become an integral part of the team and as the first person you will talk to on the phone or when you visit our office, we know you will be impressed with her warm welcome and genuine interest in your needs.

What do you do for fun?

I love spending time with family and friends, shopping with family in Melbourne and enjoy reading. Not necessarily in that order...

What do you like about working at Golconda Group?

Very family orientated workplace and great team/family environment.

Do you have a motto you live by?

“Be like Elsa and let it go.”

Renee Williams

Position: Part-Time Paraplanner

Renee started with us in 2013 as a paraplanner. Renee has completed her Diploma in Financial Planning and is following this up with the Advanced Diploma.

Renee is the ‘problem solver’, responsible for the preparation of strategic advice and financial plans amongst whilst completing the research and investigation into the options available for our clients.



What do you like about working at Golconda?

Golconda is my second family and I love that my opinions are valued (this is because I am always right).

Why do we love working with you?

Because I am bubbly and friendly but also can kick them into gear when needed. I love my work and love to help my team with any problems they may have (at work or at home).

Do you have a motto you live by?

“Things happen for a reason. You may not see it straight away, but it will become clear in the future.”



Antonietta Costa

Position: Part-Time Administration Assistant

Antonietta joined Golconda Group in mid 2019 after a long career with Medicare and Centrelink.

Called upon to assist Brendan in areas that require her life skills and knowledge (Centrelink in particular) he relies on her implicitly to get the job done to standard we expect. Having stepped into big shoes, she is filling them just fine...and is quickly becoming the main contact point for clients when things are needed.

What do you do for fun/hobby?

Time with family, and going out with friends. Gin as a favourite....

What do you like about working at Golconda Group?

Family oriented, with a great team working environment and caring staff.

Do you have a motto you live by?

“Let it go”

Natalie Whateley

Position: Part-Time Administration Assistant

After starting as our receptionist and administration assistant in 2003, Natalie had a family and returned to us on a part time basis. Natalie continues to work part time and is relied upon to support the administration team to ensure the office runs smoothly. Natalie is also our main contact with Centrelink, so as you would expect has the patience of an angel.



What do you do for fun/hobby?

Spending time with family, enjoy reading when time permits!!

What is something 'unusual' or 'unique' about you?

I am obsessed with 'Real Housewives' franchise.

Do you have a motto you live by?

Good things come to those who wait.



Callum McKenzie

Position: Administration Assistant

Callum joined us at the start of 2017 as a trainee administration assistant, and is currently studying.

Fitting straight into the Golconda team, he is quickly picking up the great habits and examples set by the other team members. Callum works tirelessly in the back ground preparing work for Brendan and the team to keep work

flowing efficiently throughout the office.

What is something 'unusual' or 'unique' about you?

Is it unique to not have anything unique about you?

Why do we love working with you?

I honestly have no idea...I don't even like working with me at times ;D

Do you have a motto you live by?

"Team work will make the dream work."



Brendan McKenzie Adv. Dip. FS (FP) CFP® SSA™

Position: Director / Financial Adviser

Since 2002, Brendan has completed numerous qualifications to become a recognised specialist in the financial planning field. He was the director of another financial planning firm before Golconda Group was created in 2013.

As a senior financial planner, we are able to provide in all areas of financial planning or have relationships with strategic partners that are able to achieve our needs.



What do you want clients to think of, when they hear 'Golconda'?

Family, caring, accurate and reliable, and just damn good people.

Do you have a motto you live by?

"If you take care of the little things, the big things will look after themselves."



For further information regarding our team please refer to our website for further insights into who we are.

For details on our qualifications and legal requirements, please ask our team for a copy of our Financial Services and Credit Guide (FSCG) which is also located on our website.

We are very proud of our team at Golconda Group. We look forward to you having the opportunity to meet them all, and seeing first-hand how great they are.

We know you won't be disappointed.



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